



**UNIVERSAL**  
**IBOGAINE**

TSXV: IBO

OTC PINK: IBOGF

FSE: JC4

# TRANSFORMING ADDICTION TREATMENT WITH IBOGAIN

MARCH 25, 2025

**UNIVERSAL IBOGAINE  
STRATEGIC PILLARS**

**DEVELOPMENT**



**LICENSING**



**DELIVERY**



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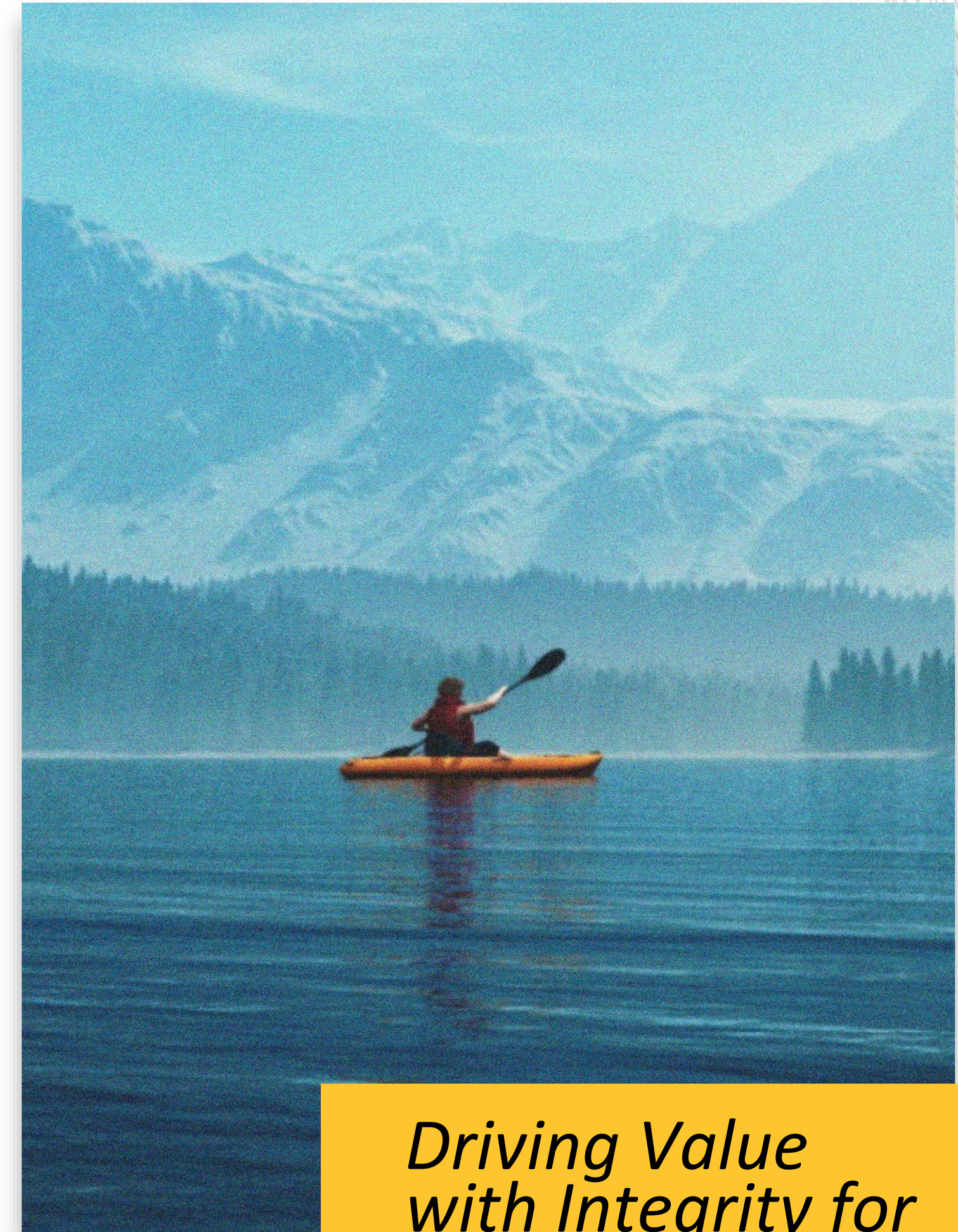
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# CONTENTS

- 1 OUR PURPOSE**
- 2 THE ADDICTION CRISIS**
- 3 IBOGAINES IS A SOLUTION**
- 4 WHAT IS IBOGAINES & HOW DOES IT WORK**
- 5 IBOGAINES IN THE MAINSTREAM MEDIA**
- 6 UNIVERSAL IBOGAINES'S MISSION & HISTORY**
- 7 STRATEGIC PILLARS & INVESTMENT HIGHLIGHTS**
- 8 CLINICAL TRIAL ROADMAP**
- 9 POTENTIAL FUTURE REVENUE DRIVERS**
- 10 MARKET POTENTIAL & PEER VALUATIONS**
- 11 CAPITAL STRUCTURE**
- 12 ESG RESPONSIBILITY**
- 13 MANAGEMENT & BOARD OF DIRECTORS**



*Driving Value  
with Integrity for  
our Shareholders*

## OUR PURPOSE

Universal Ibogaine plans to deliver Ibogaine as a viable solution to the Addiction and Overdose Crisis, through a proven treatment protocol and global licensing model.

## THE ADDICTION CRISIS



**Over 100,000 Overdose Deaths in the USA over the last 12 months with opioids accounting for 75%.<sup>(1)</sup>**

**Drug Overdose is the leading cause of accidental death in the USA.<sup>(2)</sup>**

# THE ADDICTION CRISIS

**1 in 5**

Canadian adults will experience addiction <sup>(3)</sup>

**35 Million**

People require professional treatment for addiction globally <sup>(4)</sup>

**90%**

Relapse rate associated with current treatment modalities <sup>(5)</sup>

**93%**

Increase in overdose deaths amongst First Nations communities since 2019 <sup>(6)</sup>

**\$1.3 Trillion**

Annual economic toll of Opioid epidemic in USA <sup>(7)</sup>

**300%**

Annual increase in substance abuse deaths worldwide since 1999 <sup>(8)</sup>

## IBOGAINE IS A SOLUTION

Empirical evidence indicates:

- + Painless Drug Detoxification in 18 to 24 hours**
- + Resets the brain to a Pre-addicted state**
- + Removes Drug Cravings for 2 to 4 months**



## WHAT IS IBOGAINES?

Ibogaine refers to a naturally occurring psychoactive indole alkaloid. It is derived from the roots of the African rainforest shrub *Tabernaemontana iboga* and part of the Apocynaceae family. Traditionally used by the Bwiti people of Western Africa, ibogaine helped individuals curb fatigue, hunger, and thirst. It was also used as part of spiritual initiation ceremonies.

Ibogaine today is used across the western world. It often helps people alleviate their drug withdrawal symptoms, as well as reduce their drug cravings and lower their risk of relapse. Multiple studies published in peer-reviewed journals highlight the benefits of using ibogaine to treat addiction symptoms related to cocaine, methamphetamine, heroin, and opiate abuse.

Ibogaine for drug addiction treatment is garnering attention worldwide, due in part to the opioid epidemic that has harmed individuals of all ages. Addiction experts and researchers have published monographs that further illustrate the benefits of ibogaine to interrupt drug-dependence disorders.

## HOW DOES IBOGAINES WORK?

Ibogaine is a fast-acting, plant derived substance that interrupts drug addiction symptoms. Ibogaine helps a drug dependent person safely and effectively return to their pre-addicted state.

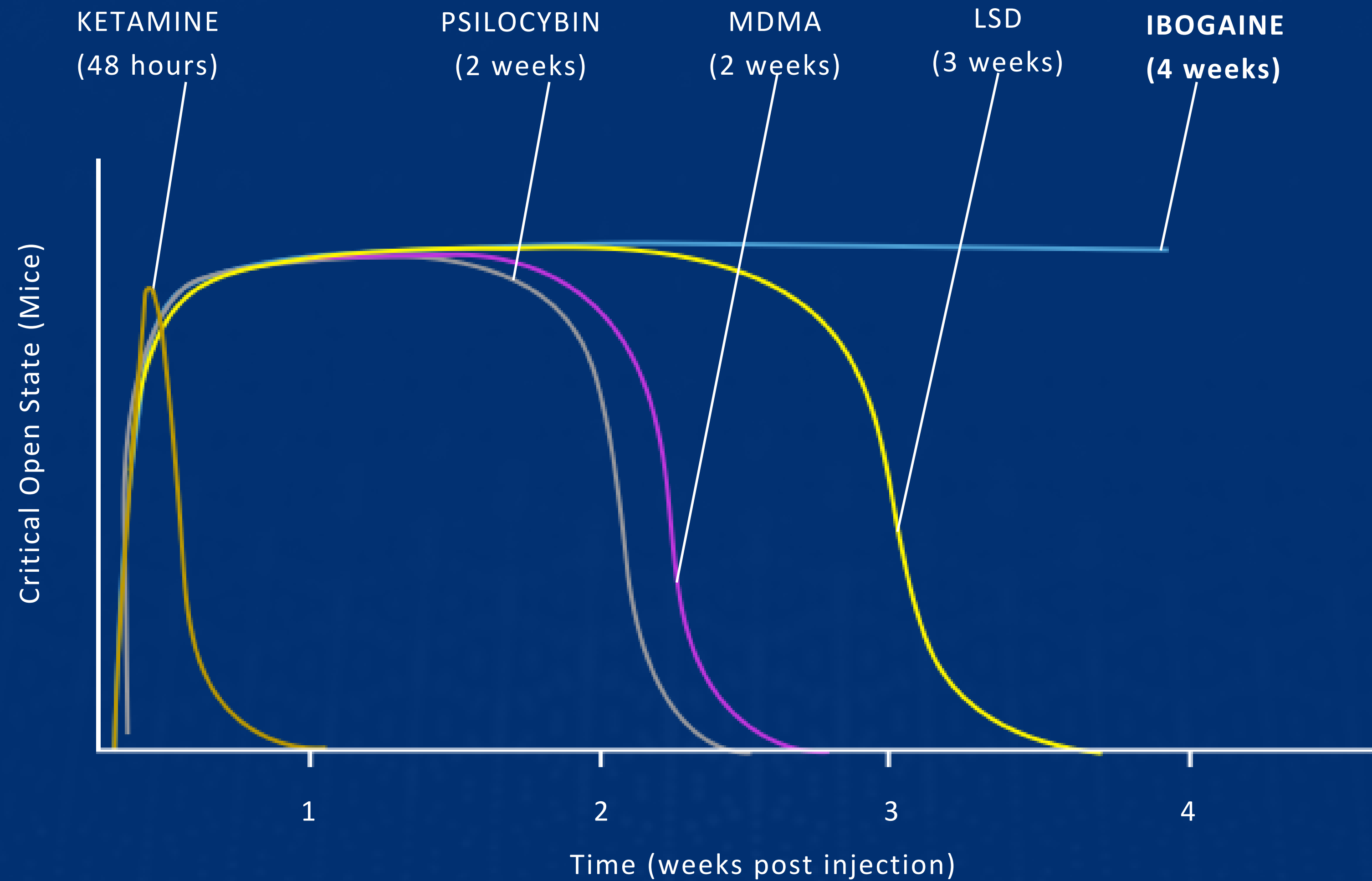
Ibogaine connects with multiple neurotransmitter systems including the sigma-2 receptor commonly associated with cocaine addiction, opioid receptors, as well as serotonin receptors that modulate mood & behaviors.

Ibogaine also metabolizes as noribogaine, a metabolite that stays in the body for up to four months. Noribogaine makes serotonin readily available in the brain. In doing so, noribogaine helps improve mood and address symptoms associated with post-acute withdrawal syndrome (PAWS).

After an ibogaine detox, withdrawal symptoms and cravings are generally eliminated. Research indicates ibogaine alleviates up to 95% of symptoms associated with opioid withdrawal. Ibogaine also helps significantly reduce cravings for alcohol and stimulants.

Ibogaine detox produces an oneirophrenic (dreamlike) state. An individual may experience visions that provide insight into everyday life and address the root cause of addiction. The ibogaine experience does vary from person to person.

# NOTHING DOES WHAT IBOGAINES CAN DO



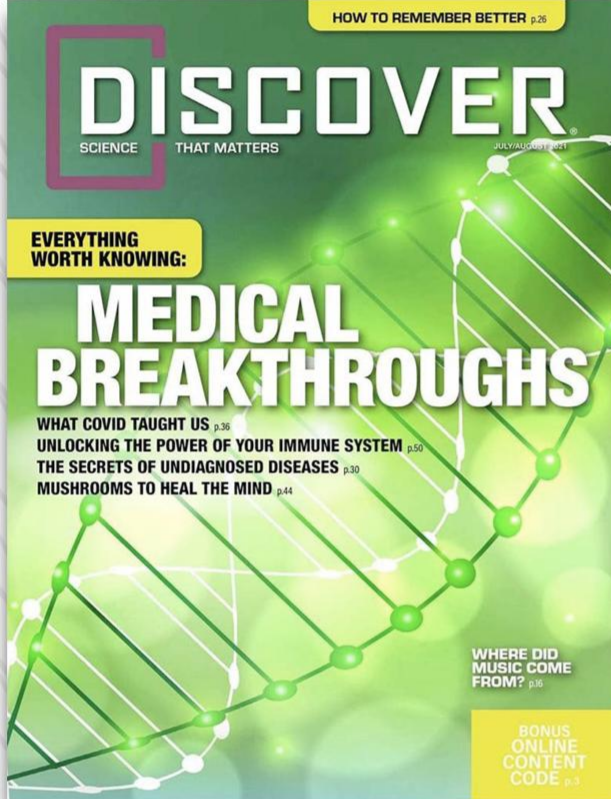
Psychedelics Reopen the social Reward Learning  
Critical period: Duration of the open state

Nardou et al, Nature 2019 (9)

# IBOGAINE IN THE MAINSTREAM MEDIA



**TIME**  
**Inside Ibogaine, One of the Most Promising and Perilous Psychedelics for Addiction**  
 April 2021



**Discover Magazine**  
**Ibogaine: The Psychedelic Drug That Could Fight Addiction**  
 July 2021



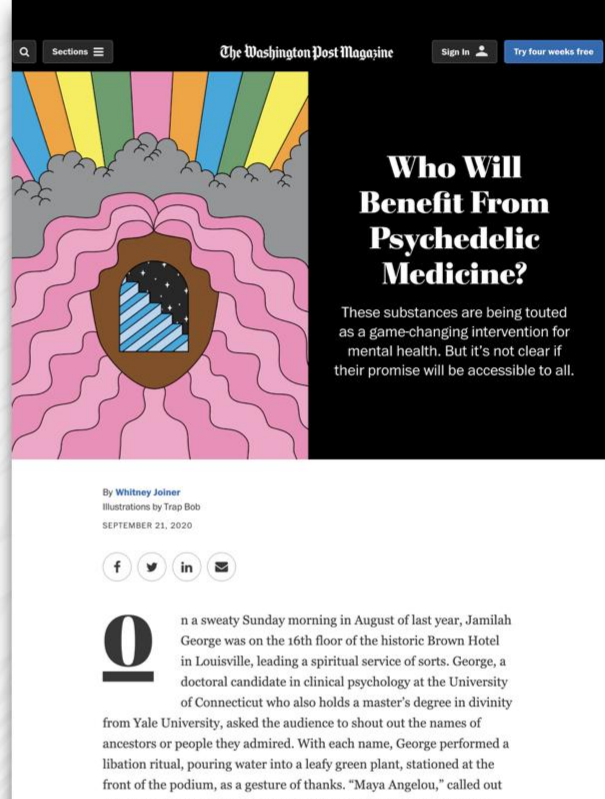
**Forbes**  
**U.S. Government Will Test Ibogaine Derivative As An Addiction Treatment**  
 December 2021



**Rolling Stone**  
**How a Psychedelic 12-Step Program Is Saving Lives**  
 May 2021



**Harvard Medical School**  
**Back to the future: Psychedelic drugs in psychiatry**  
 June 2021



**The Washington Post Magazine**  
**Who Will Benefit From Psychedelic Medicine?**  
 September 2020



**The New York Times**  
**The promises and Perils of Psychedelic Health Care**  
 January 2022



## UNIVERSAL IBOGAINÉ'S MISSION

Universal Ibogaine is a life sciences company, with a mission to demonstrate the safety and efficacy of its ibogaine based drug detox protocol through a Canadian Clinical Trial, and ultimately to utilize that protocol around the globe through future licensing agreements.

UI is concurrently developing a state-of-the-art holistic addiction treatment protocol at its Kelburn Clinic that, which when paired with the planned ibogaine detox protocol, is intended to revolutionize the way we treat addiction and drastically improve the lives of individuals and families affected by addiction.



## HISTORY OF UNIVERSAL IBOGAINE

- Universal Ibogaine was born in 2018 when Canadian financier Shayne Nyquvest met Dr. Alberto Sola, the world's most experienced ibogaine treatment provider.

- Dr. Sola's ibogaine treatment protocol has disrupted addiction by safely administering over 3,700 treatments to patients since 2007.

- Universal Ibogaine was created with the goal of medicalizing ibogaine for addiction treatment in Canada and then globally.

- UI completed a \$6 million equity offering on August 31, 2021 as part of its go-public listing on the TSX Venture Exchange (“TSXV”)

- Universal Ibogaine acquired (August 2021) the Kelburn Recovery Center, a facility located near Winnipeg, Manitoba, which is intended to be used to eventually develop its ibogaine aftercare program.

- UI completed its public listing on the TSXV on **October 5, 2021**, and in 2022 commenced trading on the OTC and FSE (Frankfurt) exchanges.

- UI engages Changemark Research & Evaluation (April 2024) to finalize Clinical Trial Application (CTA) to Health Canada



# PLANNED LONG TERM STRATEGIC PILLARS



## **IBOGAINE DEVELOPMENT**

Medicalize ibogaine hydrochloride molecule through clinical trial in Canada for the treatment of opioid use disorder.



## **LICENSING**

License our ibogaine treatment protocol to Detox Centers and Addiction Treatment Facilities around the world.

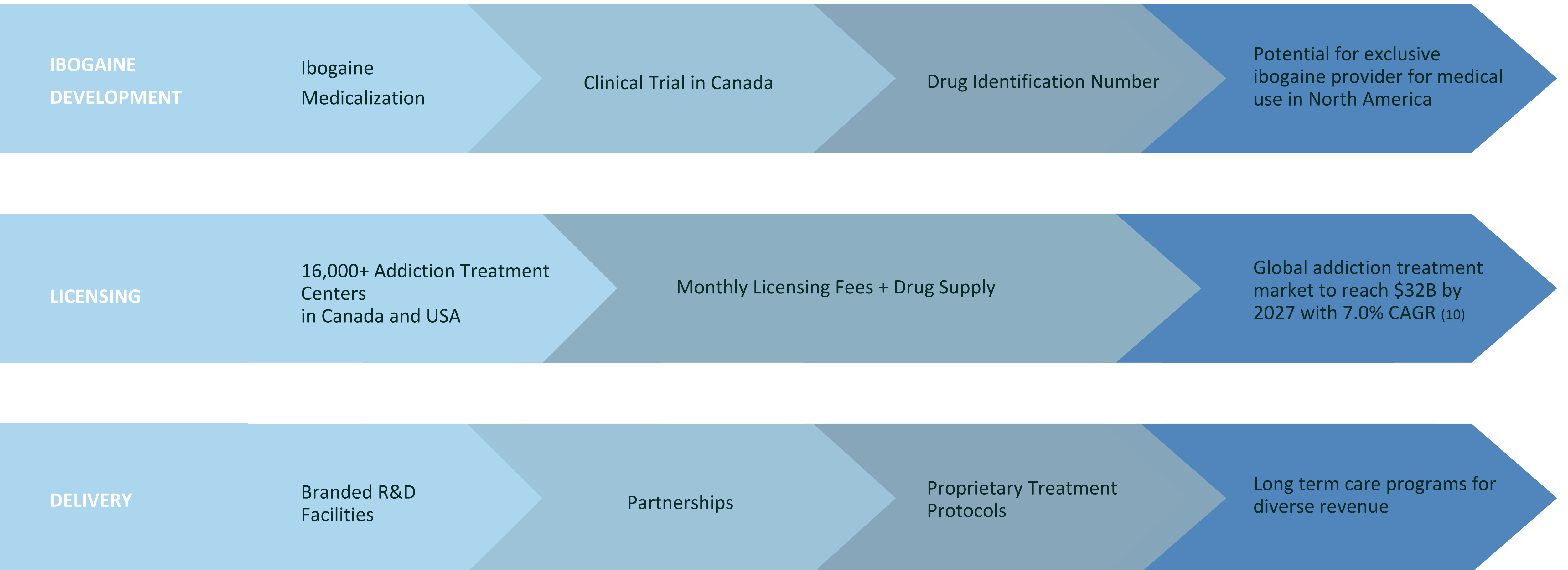


## **DELIVERY**

Ongoing optimization and delivery of our state-of-the-art treatment programs at our wholly owned and partner facilities globally.

# STRATEGIC PILLAR HIGHLIGHTS

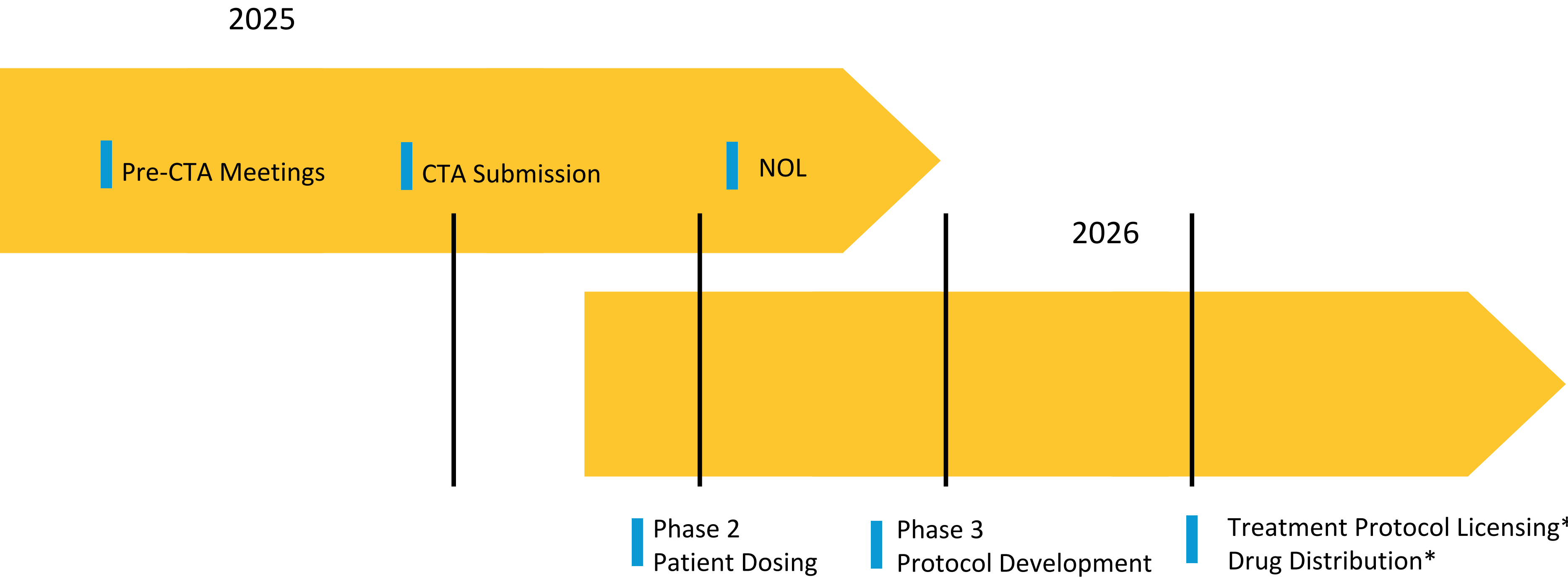
Driving Value with Integrity for our Shareholders





# CLINICAL TRIAL ROADMAP

## DRUG (IBOGAINE) DEVELOPMENT PROGRAM: PROJECTED ROADMAP



## MILESTONES

- Secure GMP Semi-Synthetic Ibogaine Hydrochloride
- Pre Clinical Trial Application (CTA) Meetings in progress
- Clinical Trial Application
- No Objection Letter (NOL)
- Phase 2 Dosing Patients in Canada planned for early 2025
- Phase 3 Protocol Approval
- Protocol Licensing / Drug Supply

# POTENTIAL FUTURE REVENUE DRIVERS



## **DRUG MANUFACTURING & DISTRIBUTION**

Planned clinical trial in Canada to demonstrate safety and efficacy of our ibogaine based treatment protocol may yield exclusive drug and treatment protocol distribution rights.



## **LICENSING TREATMENT PROTOCOLS**

Scalable monthly recurring revenues through planned global licensing of treatment protocols and drug supply.



## **CLINIC SUPPORT FEES**

Ongoing support of member clinics including R&D, program development, and operational guidance.

# MARKET POTENTIAL



## OPERATING CLINIC – KELBURN RECOVERY CENTER

**State of the Art**  
**ibogaine aftercare program**  
**development site**  
**& possible**  
**clinical trial location**



Fully operational revenue generating addiction treatment center located near Winnipeg , Manitoba, Canada, acquired in 2021.

# CAPITAL STRUCTURE

TOTALS AS AT MARCH 25, 2025	EXERCISE PRICE	TERM/EXPIRY	TOTAL # (MILLIONS)
SHARES ISSUED AND OUTSTANDING	NOTE 1)		308.6
<b>ADDITIONAL SHARES RESERVED FOR ISSUANCE</b>			
OPTIONS (DIRECTORS, OFFICERS AND KEY PEOPLE)	Average \$0.23	5 to 10 YEARS	4.3
SHARE PURCHASE WARRANTS (5 YEAR TERM)	NOTE 2)	AUG 31, 2026	51.3
TOTAL SHARES RESERVED			55.6
<b>FULLY DILUTED EXCLUDING POTENTIAL DEBT CONVERSION</b>	NOTE 3)		<b>364.2</b>

## NOTES

1) includes 30 million o/s shares issued to Clear Sky, 90% of which are subject to future performance milestones.

2) Warrant exercise price of \$1.25 to August 31, 2025 , then escalating to final \$1.50 if exercised in year 5 (expiry Aug 31, 2026).

3) UI has a total of \$726,500 of convertible debt outstanding (convertible at minimum prices of \$0.15 and \$0.20 per common share to Feb 2026).

## ESG RESPONSIBILITY



### ENVIRONMENT

- UI will pursue a semi-synthetic drug supply using plant derived source while preserving the iboga root for indigenous cultural use

### SOCIAL

- Commitment to both Purpose and Profit
- Universal Ibogaine is a Pure Play Social Impact Organization

### GOVERNANCE

- Diverse and Inclusive Corporate Culture
- Planned Diversity and Inclusion on the Board and Advisory
- Economic Integrity & Commitment to Indigenous Cultures

# BOARD & MANAGEMENT



**DR. DEAN KOUMONTZIS**  
Director



**NICK KAROS**  
Chief Executive Officer  
Director



**JAMES DUNCAN**  
Director



**KEN CRANWILL**  
Director



**GREG LEAVENS**  
Chief Financial Officer



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**THANK YOU**



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**IBOGAINE**

**NICK KAROS CEO**

**NICK.KAROS@UNIVERSALIBOGAINE.COM**



# Sources

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2. <https://pubmed.ncbi.nlm.nih.gov/29262202/#:~:text=Drug%20overdose%20is%20the%20leading%20cause%20of%20accidental,and%20about%2091%20opioid%20overdose%20deaths%20every%20day>
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8. <https://www.cdc.gov/drugoverdose/epidemic/index.html>
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10. <https://www.globenewswire.com/news-release/2020/02/20/1988216/0/en/Drug-Addiction-Treatment-Market-To-Reach-USD-31-17-Billion-By-2027-Reports-And-Data.html>